



Allocations Management (Formerly AllocateIt) Release Notes

Copyright © 2026 OneStream Software LLC. All rights reserved.

All trademarks, logos, and brand names used on this website are the property of their respective owners. This document and its contents are the exclusive property of OneStream Software LLC and are protected under international intellectual property laws. Any reproduction, modification, distribution or public display of this documentation, in whole or part, without written prior consent from OneStream Software LLC is strictly prohibited.

Table of Contents

Allocations Management (Formerly Allocatelt) Release PV8.4.0

SV1.0.1 1

 Enhancements 1

 Fixed Issues 1

 Known Issues 2

 Contact Support 2

Allocations Management (Formerly Allocatelt) Release PV8.4.0

SV1.0.0 3

 Known Issues 3

 Contact Support 3

Allocations Management (Formerly Allocatelt) Release PV8.4.0 SV1.0.1

The theme for this Hotfix release is bug fixes.

Enhancements

- Updated Help icon to open a dialog box with a link to the latest OneStream documentation.

Fixed Issues

- XFBR expressions in factor fields can now return and process multiple members correctly during allocations, ensuring all returned members are included in the calculation results. (MP2-4619)
- When an allocation source was configured as a parent group member, data failed to reach the configured target members. Allocations now post to the intended targets regardless of whether the source is a single member or a parent group. (MP2-4657)

Known Issues

- Member names that include a period will cause the Allocation Engine to fail. Avoid using periods in member names until this issue is resolved in a future release.
- Users may experience slow UI performance on the Allocation Maintenance screen when working with large volumes of allocations and factors. This will be addressed in a future release.
- A 30-second SQL timeout error may occur when running Allocation Data Management jobs in underpowered environments with logging enabled. As a workaround, consider disabling logging or upgrading the environment resources.

Contact Support

Contact OneStream Support by registering at:

[Support - OneStream Software](#)

Allocations Management (Formerly Allocatelt) Release PV8.4.0 SV1.0.0

This is the initial release of Allocations Management. The solution is compatible with OneStream Platform Release 8.4.0 or later.

Known Issues

- Members with periods (‘.’) in the name cause the Allocation Engine to break.
- Slow UI performance on Allocation Maintenance screen with thousands of Allocations & Factors.
- SQL 30 second timeout error when running Allocation DM jobs in underpowered environments with logging turned on.

Contact Support

Contact OneStream Support by registering at:

[Support - OneStream Software](#)